



**Referral Form**

**Source Information:**

Referral Date: \_\_\_\_\_

Name: \_\_\_\_\_ Agency Name: \_\_\_\_\_  
(Referring agency must **fax** current Comprehensive Clinical Assessment)

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

**Consumer Information:**

Is consumer their own legal guardian? Yes or No?

Guardian Name: \_\_\_\_\_ Guardian Number: \_\_\_\_\_

Name: \_\_\_\_\_  
Last Name First Name Middle Name

DOB: \_\_\_\_\_ Sex: \_\_\_\_ Race: \_\_\_\_ SSN: \_\_\_\_\_

Current Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_ County: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Other: \_\_\_\_\_

Primary Physician: \_\_\_\_\_ Psychiatrist: \_\_\_\_\_

NC MID#: \_\_\_\_\_ Other Insurance: \_\_\_\_\_

Diagnosis (current & past): \_\_\_\_\_

Current services being provided: \_\_\_\_\_

Physical Health: \_\_\_\_\_

**Prior Hospitalization?** (MH) Yes or No. Where? \_\_\_\_\_

Medication List \_\_\_\_\_

Reasons for Referral: \_\_\_\_\_